

DOCUMENTS REQUIRED TO FILL THE INCOME TAX PROOF DETAILS

1. HRA Exemption U/s 10(13A)
 - a. Rent paid receipts
 - b. Owner Name and PAN
2. 80C
 - a. Insurance premium paid receipts
 - b. NSC Certificates
 - c. School fees Receipts
 - d. Fixed Deposit Certificate
 - e. Sukanya Samriddhi Deposit Receipt/Passbook
 - f. Public Provident Fund (PPF) Deposit Receipt/Passbook
 - g. Mutual Fund – statement of Holding
 - h. Certificate from bank for EMI paid for housing loan (with Principal and Interest bifurcation)
 - i. Pension paid receipt
3. 80D
 - a. Health Insurance premium paid receipt (Self/Dependants)
 - b. Original Medical bills (in case of Preventive health check-up)
4. Sec. 80 Others
 - a. 80CCD(1B) – copy of paid receipt
 - b. 80DD – Medical Certificate from Prescribed Authority in Form No. 10-IA
 - c. 80U – Certificate from Prescribed Authority as per rule 11D for Permanent Disability Benefit
 - d. 80DDB - Certificate from Prescribed Authority in Form No. 10-I for Specified Diseases
 - e. 80E – Education Loan – Statement from bank for payment of EMI (Interest portion only)
5. Housing Loan
 - a. Certificate from bank for EMI paid for housing loan (with Principal and Interest bifurcation)
 - b. In case of out property Form 12 C
 - c. Municipal Tax paid receipts
 - d. Tenant Name and PAN
6. Benefits
 - a. Medical Bills
 - b. Petrol Bills
 - c. Vehicle Maintenance bills
 - d. Driver Salary paid Receipts
 - e. Home Phone / Mobile/ Internet bills
 - f. Professional development bills
7. Previous employment
 - a. Form 12B or Provisional Form 16 of FY 2017-18 provided by the previous employer
8. Other Income
 - a. Dividend Received statement
 - b. Bank Passbook for SB Interest received
 - c. Bank statement for Interest received on FD